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PROFESSIONAL PRACTICE

Bartlit Beck Herman Palenchar & Scott LLP, 1993-Present, Counsel

Kirkland & Ellis, 1993 and 1982-1987, Associate

Responsibilities have included advising public and private for profit corporations, not for profit corporations, partnerships, professional service corporations and banks with respect to corporate and securities matters under Colorado, Illinois, Delaware and federal law; structuring, negotiating and documenting private equity fund formation; mergers, acquisitions, financings and other transactions; negotiating and documenting private equity fund and venture capital investments; and preparing and filing registration, proxy statements and other securities filings.

REPRESENTATIVE ENGAGEMENTS

Platte River Ventures II, L.P. private equity fund formation (\$225 million).

Sale of **Aquilex Corp.** (a First Reserve Corporation portfolio company) to Harvest Partners, LLC.

Investments by **Cheyenne Capital Fund** in various private equity funds and restructuring of existing investment (lead counsel for investors).

Formation by **Daniels Capital Partners** of Catalyst Partners, L.P. and related investment by Daniels.

Investments by the **Public Employees Retirement Association of Colorado** in DLJ Merchant Banking Partners III, Columbia Capital Equity Partners III, Spectrum Equity Investors IV, TCV IV, Cypress Merchant Banking, Charter Growth Capital II, Venture Strategy Partners II, Sprout Capital IX and Sequel III.

EDUCATION & HONORS

University of Chicago Law School, 1982, J.D. with Honors

University of North Carolina, Chapel Hill, B.A., 1976, Political Science, B.S. Industrial Relations

AWARDS & RECOGNITION

Associate Editor, *University of Chicago Law Review*

Phi Beta Kappa

BAR ADMISSIONS

Colorado
Illinois

PROFESSIONAL ACTIVITIES AND COMMUNITY SERVICE

Member, American Bar Association

www.bartlit-beck.com