

Other Transactions

2009

Successful defense of **Federal Signal Corporation** against proxy contest initiated by Warren B. Kanders

Successful defense of **Trico Marine Services, Inc.** against proxy contest initiated by Kistefos AS

2008

Strategic alliance between **The Crow Tribe (Apsaalooke Nation) of Indians** and Australian-American Energy Company with respect to the proposed development of a \$7 billion coal-to-liquids project on the Crow Reservation in southeastern Montana

2007

Successful defense of **Trico Marine Services, Inc.** against proxy contest initiated by Newcastle Partners, L.P.

Settlement of outstanding litigation and acquisition by **Horejsi family trusts** of a majority of the outstanding shares of Neuberger Berman Real Estate Income Fund Inc. through a tender offer

2005

Gaiam, Inc.'s strategic relationship with Revolution Living LLC, Steve Case and LIME Media (investments by Revolution Living in Gaiam and by Gaiam in LIME, various governance agreements and a series of cross marketing, distribution and promotional agreements)

2003/2002

Horejsi family trusts' proxy contests in opposition to the management of First Financial Fund, Inc.

2001

Horejsi family trusts' successful proxy contest in opposition to the management of USLIFE Income Fund, Inc. relating to selection of investment adviser

2000

Successful defense of **Colorado MEDTech, Inc.** to hostile takeover attempt by HEI, Inc.

E-commerce joint venture between **Gaiam, Inc.** and Whole Foods Market, Inc. relating to **Gaiam.com** and WholePeople.com

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Japanese e-commerce joint venture among **The Patent & License Exchange, Inc.**, SOFTBANK Finance Corporation and ITOCHU Corporation

DuPont Pharmaceutical Company's strategic alliance with Barr Laboratories, Inc.

Representation of investment group led by **First Analysis Venture Capital** in the acquisition of the minority interest of Enron Renewable Energy Corporation by Enron Corp.

Horejsi family trusts' successful proxy contest in opposition to the management of USLIFE Income Fund, Inc. relating to Fund investment policy changes

1999

NaPro BioTherapeutics, Inc.'s (now known as Tapestry Pharmaceuticals, Inc.) strategic alliance with Abbott Laboratories for the development of Paclitaxel formulations, including equity investment, development funding, and product development and sales milestones (\$68 million)

Stewart R. Horejsi's proxy contest in opposition to the management of USLIFE Income Fund, Inc.

1998

Cortech, Inc.'s proxy contest in connection with the election of Cortech directors

Horejsi family trusts' successful proxy contest in opposition to the management of Preferred Income Management Fund, Incorporated

Partitioning of **The Harold C. Simmons Family Trust** in connection with the settlement of fiduciary litigation (corpus valued at approximately \$1 billion)

1997

Formation of **Rocky Mountain Investment Advisors, LLC** in connection with the formation of a mezzanine investment fund

Joint venture between **The Amalgamated Sugar Company** and an agricultural cooperative, Snake River Sugar Company (\$250 million)

Reorganization of **Sterling Holding Company** in connection with the leveraged buyout of Fairchild Semiconductor by Citicorp Venture Capital and other investors

Restructuring of senior notes issued by **Valcor, Inc.** through combined tender offer and consent solicitation (\$100 million)

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Formation of dual resident joint venture between **Titanium Metals Corporation** and Valinox Welded S.A. for the manufacture and sale of titanium welded tubes

1996

Representation of management of **Community Health Systems** in connection with the leveraged buyout by Forstmann Little & Co. (\$1.3 billion)

1995

Negotiation of joint venture involving silver recycling for **American Steel Wool Manufacturing**

1994

Spin-off of **Tremont Corporation** by Valhi, Inc.

Marketing joint venture in Mexico for **Celestial Seasonings, Inc.**

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