

Recent Representative Transactions

"The team is especially bright and talented. They hire and retain the cream of the crop. There are no complications -- they knuckle down and get the job done."

Chambers & Partners USA

2011

Caltius Partners

Mezzanine financing by Caltius Partners of Harris Research, Inc., the franchisor of Chem-Dry carpet cleaning franchises, which provide carpet and upholstery cleaning services and products worldwide

Hermes Consolidated, Inc.

Sale of Hermes Consolidated, Inc., operator of a Wyoming oil refinery, to Black Elk Refining, LLC

Johnson Controls, Inc.

Johnson Controls, Inc.'s acquisition of Saft Groupe S.A.'s 49% interest in Johnson Controls-Saft Advanced Power Solutions LLC (\$145 million)

OpenPeak Inc.

OpenPeak Inc. \$28 million convertible note financing

PRV Aerospace, LLC

Syndicated senior secured credit facility for PRV Aerospace, LLC in connection with its acquisition of Quality Forming, LLC

PRV Aerospace, LLC

Acquisition by PRV Aerospace, LLC of Quality Forming, LLC, a manufacturer of large and complex, high-value precision sheet metal components and assemblies for the aerospace industry

PRV Metals, LLC

Acquisition by PRV Metals, LLC of TechSpec, Inc., a provider of specialty rolled and forged titanium products to the commercial aerospace, defense, medical, energy and industrial sectors.

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PRV Metals, LLC

Acquisition by PRV Metals, LLC of Sierra Alloys Company, a provider of specialty forged titanium and high-performance steel products primarily to the aerospace and defense industries

2010

Aavid Thermal Products, Inc.

Sale of Aavid Thermal Products, Inc. (a Willis Stein & Partners portfolio company that manufactures high-performance thermal management products) to Nautic Partners, LLC

Cheyenne Capital Fund

Venture capital investment by Cheyenne Capital Fund in Eleutian Technologies LLC

Estes-Cox Corp.

Sale of Estes-Cox Corp., a manufacturer of model rockets, to Hobbico, Inc.

Federal Signal Corporation

Acquisition by Federal Signal Corporation of VESystems, LLC, a provider of electronic toll collection systems and services

OpenPeak Inc.

Series E preferred stock financing, secured term loan facility and working capital line (\$52 million)

Platte River Ventures II, L.P.

Acquisitions by Platte River Ventures II, L.P. of Advanced Combustion Technology, Inc., a provider of repair services for gas turbine components for power generation and industrial users; Car-Ber Testing Services and its affiliates, providers of technical support and maintenance services to the petrochemical industry; Global X-Ray & Testing Corporation, a provider of nondestructive testing and inspection services to the oil and gas industry; and the assets of Titanium Technology International, LLC, a provider of metal electropolishing services

PRV Aerospace, LLC

Senior secured bank facility for PRV Aerospace, LLC portfolio companies of Platte River Ventures I, L.P. and Platte River Ventures II, L.P.

PRV Aerospace, LLC

Acquisition by PRV Aerospace, LLC of Arden Engineering, Inc., a manufacturer of large, complex, precision-machined components and assemblies for the commercial and military aerospace industries

The Colorado College

Investments in private equity funds for The Colorado College

University of San Diego

Investments in private equity funds for the University of San Diego

2009

Federal Signal Corporation

Successful defense of Federal Signal Corporation against proxy contest initiated by Warren B. Kanders

Federal Signal Corporation

Sale by Federal Signal Corporation of the assets of Pauluhn Electric to Cooper Industries

The Colorado College

Investments in private equity and hedge funds for The Colorado College

The Western Union Company

The Western Union Company's acquisition of international business-to-business payments provider, Custom House (\$370 million)

Trico Marine Services, Inc.

Successful defense of Trico Marine Services, Inc. against proxy contest initiated by Kistefos AS

Trico Shipping AS

Trico Shipping AS Rule 144A offering of Senior Secured Notes (\$400 million) and senior secured revolving credit facility (\$33 million)

2008

Asian Energy Holdings, LLC

Sale of Asian Energy Holdings, LLC (a First Reserve Corporation portfolio company) investment in Asian-American Gas, Inc. (\$18 million)

Caltius Partners

Mezzanine financing by Caltius Partners in Bulk Handling Systems, a designer, manufacturer and installer of premium conveying and screening systems for the solid waste and recycling materials processing industry

Caltius Partners

Mezzanine financing and related equity investment by Caltius Partners in Diversified Human Resources and affiliated companies, a professional employer organization, and in Griplock Systems, LLC, a specialized provider of cable suspension systems

Gaiam, Inc.

Sale by Gaiam, Inc. of its UK operations

Giddens Industries, Inc.

Senior secured bank facility for Giddens Industries, Inc., a portfolio company of Platte River Ventures I, L.P. (\$20 million)

Gotham Investment Strategies, LP

Gotham Investment Strategies, LP private offshore and onshore hedge fund offerings

Platte River Ventures I, L.P.

Acquisition by Platte River Ventures I, L.P. of Giddens Industries, Inc. a manufacturer of complex machined and precision sheet metal parts and component subassemblies for the aerospace industry

Platte River Ventures I, L.P.

Intrepid Potash, Inc., initial public offering (\$1.1 billion), counsel to twenty-percent stockholder, Platte River Ventures I, L.P.

Platte River Ventures II, L.P.

Acquisition by Platte River Ventures II, L.P. of Hetsco, Inc., a provider of specialty welding, construction and fabrication services

Platte River Ventures II, L.P.

Platte River Ventures II, L.P. private equity fund formation (\$225 million)

Punch Card Capital LP, Arnhold and S. Bleichroeder Advisers, LLC, and Duma Master Fund, L.P.

Stock Purchase Agreements between Companhia de Bebidas das Américas - AmBev and each of Punch Card Capital LP, Arnhold and S. Bleichroeder Advisers, LLC, and Duma Master Fund, L.P. in connection with AmBev's agreement to tender for shares of Quilmes Industrial (Quinsa), Société Anonyme (\$155 million)

Real Goods Solar, Inc.

Acquisition by Real Goods Solar, Inc. of Regrid Power, Inc. (\$15 million)

Real Goods Solar, Inc.

Real Goods Solar, Inc., initial public offering (\$55 million)

The Crow Tribe (Apsaalooke Nation) of Indians

Strategic alliance between The Crow Tribe (Apsaalooke Nation) of Indians and Australian-American Energy Company with respect to the proposed development of a \$7 billion coal-to-liquids project on the Crow Reservation in southeastern Montana

The Parent Company

The Parent Company senior secured loan agreement with D. E. Shaw & Co. (\$25 million)

Tortoise Gas & Oil Corporation

Investment by Tortoise Gas & Oil Corporation in NRPC Properties, LLC

Trico Marine Services, Inc.

Acquisition by Trico Marine Services, Inc. of DeepOcean ASA, a Norwegian provider of subsea services to the energy industry (\$810 million)

Trico Marine Services, Inc.

Trico Marine Services, Inc. PIPES offering of Senior Convertible Debentures (\$300 million)

2007

Alpha Natural Resources, Inc.

Acquisition by Alpha Natural Resources, Inc. of Arch Coal's Mingo Logan Ben Creek mining complex (\$40 million)

AMCI Capital, LLC

Representation of AMCI Capital, LLC in a consortium acquisition of TECO Transport Corporation (\$405 million)

Aquilex Corp.

Sale of Aquilex Corp. (a First Reserve Corporation portfolio company) to Harvest Partners, LLC

Aquilex Corp.

Acquisition of Southeastern Mechanical Services, Inc./SMS Global, Inc., by Aquilex Corp. (a Harvest Partners portfolio company)

Caburn Capital

Private offshore and onshore offerings by Caburn Capital (hedge fund)

Gaiam, Inc.

Acquisitions by Gaiam, Inc. of Zaadz, Inc., Conscious Enlightenment and Lime Media

Gaiam, Inc.

Repurchase by Gaiam, Inc. of shares held by Revolution Living, LLC

Horejsi family trusts

Settlement of outstanding litigation and acquisition by Horejsi family trusts of a majority of the outstanding shares of Neuberger Berman Real Estate Income Fund Inc. through a tender offer

Platte River Ventures I, L.P.

Acquisitions by Platte River Ventures I, L.P. of Aero Design & Manufacturing, Inc., an Arizona based provider of machining, design and engineering services to the aerospace industry; Precision Machine Works, Inc., a Washington based provider of machining and assembly services to the aerospace industry; and a minority interest in Intrepid Mining LLC, the largest producer of potash in the United States

Precision Machine Works, Inc.

Senior secured bank facility for Precision Machine Works, Inc., a portfolio company of Platte River Ventures I, L.P. (\$19.6 million)

Radiospire Networks, Inc.

Radiospire Networks, Inc. add-on Series B preferred stock financing

Springhouse Capital

Private offshore offering by Springhouse Capital (hedge fund)

Stratos International Inc.

Sale of Stratos International Inc. to Emerson Electric Company (\$120 million)

The Colorado College

Investment by The Colorado College in private equity fund

Trico Marine Services, Inc.

Successful defense of Trico Marine Services, Inc. against proxy contest initiated by Newcastle Partners, L.P.

2006

Alpha Natural Resources, Inc.

Acquisition by Alpha Natural Resources, Inc. of the Kentucky coal mining operations of Progress Energy, Inc. (\$23 million)

Alpha Natural Resources, Inc.

Alpha Natural Resources, Inc. secondary offering (\$298 million)

Alpha Natural Resources, Inc.

Investment by Alpha Natural Resources, Inc. in Gallatin Materials, LLC (\$14 million)

Caltius Partners III, LP and National City Equity Partners, Inc.

Investment in senior subordinated notes and redeemable preferred stock by Caltius Partners III, LP and National City Equity Partners, Inc. in UHY Advisors, Inc. (\$37.5 million)

Cheyenne Capital Fund

Investments by Cheyenne Capital Fund in private equity funds

Fluent, Inc.

Merger of Fluent, Inc. (a Willis Stein & Partners portfolio company) with ANSYS, Inc. (\$650 million in cash and stock)

Gaiam, Inc.

Acquisition by Gaiam, Inc. of Cinema Circle

Gaiam, Inc.

Gaiam, Inc. secondary offering (\$100 million)

Kingstown Partners

Private offering by Kingstown Partners (hedge fund)

OpenPeak Inc.

OpenPeak Inc. Series C preferred stock financing

Platte River Ventures I, L.P.

Acquisition by Platte River Ventures I, L.P. of Tell Tool, Inc., a Massachusetts based manufacturer of machined aerospace components

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Platte River Ventures I, L.P.

Platte River Ventures I, L.P. private equity fund formation (\$75 million)

Punch Card Capital

Private offering by Punch Card Capital (hedge fund)

Radiospire Networks, Inc.

Radiospire Networks, Inc. Series B preferred stock financing

The Colorado College

Investments by The Colorado College in private equity and hedge funds

Tortoise Capital Resources

Investment by Tortoise Capital Resources Corporation in High Sierra Energy, LP

2005

Alpha Natural Resources, Inc.

Acquisition by Alpha Natural Resources, Inc. of the Appalachian coal mining operations of the Nicewonder Coal Group (\$300 million in cash and stock)

Alpha Natural Resources, Inc.

Alpha Natural Resources, Inc. initial public offering (\$645 million)

Alpha Natural Resources, LLC

Alpha Natural Resources, LLC secured term loan and revolving credit facility (\$525 million)

Aquilex Corp.

Acquisition by Aquilex Corp. of GE Energy and Industrial Services, Inc.'s Welding Specialty Services business

Aquilex Corp.

Sale by Aquilex Corp. of Wheelabrator Air Pollution Control, Inc. to Siemens Power Generation, Inc.

Asian Energy Holdings, LLC

Asian Energy Holdings, LLC common stock investments in Asian-American Coal, Inc. (\$53 million)

Cheyenne Capital Fund

Investments by Cheyenne Capital Fund in private equity funds and restructuring of existing investment (lead counsel for investors)

Gaiam, Inc.

Acquisition by Gaiam, Inc. of the assets of GoodTimes Entertainment via bankruptcy sale (\$35 million in cash plus assumption of certain liabilities)

Gaiam, Inc.

Gaiam, Inc. PIPES offering with funds advised by Prentice Capital Management (\$18.7 million)

Gaiam, Inc.

Gaiam, Inc.'s strategic relationship with Revolution Living LLC, Steve Case and LIME Media (investments by Revolution Living in Gaiam and by Gaiam in LIME, various governance agreements and a series of cross marketing, distribution and promotional agreements)

Gotham Select Fund and GVF

Private domestic and offshore offerings by Gotham Select Fund and GVF (hedge funds)

Meritage Private Equity Fund, L.P.

Meritage Private Equity Fund, L.P. PIPES financing of Exabyte Corporation (lead counsel for investors) (\$8 million)

Radiospire Networks, Inc.

Radiospire Networks, Inc. Series A preferred stock financing

ScissorTail Energy, LLC

Sale of ScissorTail Energy, LLC, an Oklahoma based natural gas midstream operator, to Copano Energy, LLC (\$500 million)

Springhouse Capital

Private offering by Springhouse Capital (hedge fund)